

CUSTOMER DETAILS

CUSTOMER NAME					
TRADING STYLE					
ADDRESS					
KNOWN TO ALPHA SINCE	10/10/2018	NEW/EXISTING New		SOURCE OF INTRO	Referral

CONTACT & SECURITY DETAILS

	CONTACT 1	CONTACT 2	CONTACT 3	CONTACT 4
FULL NAME				
DATE OF BIRTH				
POSITION				
PHONE NUMBER				
MOBILE NUMBER				
EMAIL ADDRESS				
HOME ADDRESS				
HOMEOWNER				
PROPERTY VALUE (if applicable)	£	£	£	£
O/S MORTGAGE (if applicable)	£	£	£	£
SECURITY AVAILABLE				

Alpha Asset Finance Ltd are authorised and regulated by the Financial Conduct Authority (FRN No: 804584). We are a credit broker and not a lender and work with a panel of lenders from whom we will typically be paid a commission for effecting the introduction. The amount we receive could vary by lender and may be a higher amount in relation to certain products compared with other products available. The payment received may also be higher depending on the interest rate you are charged and this can also be affected by the term and product you receive. Typically commission received is a fixed fee or a percentage of the amount you borrow. We will not charge you a fee for our services. Registered address Second Floor Office, The Maltings, Wharf Road, Grantham, NG31 6BH. NACFB Membership number: M/0015/20. ICO number ZA446835.

FINANCIALS

AGREEMENT TYPE	HP	NON-REG/REG	NON-REGULATED
NATURE OF DEAL	Business	FORECAST DRAWDOWN DATE	(date)
TERM		RATE TYPE	
VAT DEFERRAL		DEFERRED UNTIL	
TOTAL NET ASSET COST			
TOTAL ASSET VAT			
TOTAL GROSS ASSET COST			
DEPOSIT			
INITIAL RENTAL	£		
ADVANCE			
DOC FEE		IN ADVANCE OR WITH 1 ST DD	Please Select
RV	£	SUBSIDY	£
BALLOON	£		
BROKER NAME (if applicable)	Alpha Asset Finance	RGF DEAL	NO

ASSET DETAILS

ASSET DESCRIPTION (INCLUDING NEW/USED)	NET ASSET COST	VAT	Y O M	E M V	TRADE VALUATION	VAL SOURCE
		No				dealer
	£	Select		£	£	Please Select
	£	Select		£	£	Please Select
	£	Select		£	£	Please Select
	£	Select		£	£	Please Select

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FINANCIALS - DEPENDENT ON SIZE OF THE DEAL - SEARCHES/BANK STATS/ACCOUNTS -COMMENT ON ANY MATERIAL CHANGES

SECURITY - DEPOSIT SIZE/DEAL STRUCTURE/GUARANTEES/ ASSET SECURITY

SUMMARY - BRIEF RESUME OF THE DEAL AND WHY THE UNDERWRITER SHOULD SUPPORT

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